

**Notice of event affecting securities**

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.  
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

Full name of Issuer **Enprise Group Limited**

Name of officer authorised to make this notice **Elliot Cooper** Authority for event, e.g. Directors' resolution **Directors resolution**

Contact phone number **0275 615 501** Contact fax number **n/a** Date **11 / 10 / 2016**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Share purchase plan Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this**

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Enprise Group Limited ordinary fully paid shares** ISIN **NZENSE0001S2**  
If unknown, contact NZX

**Details of securities issued pursuant to this event**

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **Fully Paid Ordinary Shares** ISIN **NZENSE0001S2**  
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu*  OR provide an explanation of the ranking

**Monies Associated with Event**

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) **\$0.020** Source of Payment **Retained earnings**

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - Amount per security in dollars and cents **nil**

Total monies  NZAX Listing Rule 7.11.4 Date Payable

**Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price **\$0.006600** Resident Withholding Tax **\$0.006600** Imputation Credits (Give details) **NIL**

Foreign Withholding Tax **NIL** FDP Credits (Give details) **NIL**

**Timing**

(Refer Appendix 5 in the NZAX Listing Rules)

**Record Date 5pm**

For calculation of entitlements -

**1 November, 2016**

**Application Date**

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

**18 November 2016**

**Notice Date**

Entitlement letters, call notices, conversion notices mailed

**Allotment Date**

For the issue of new securities. Must be within 5 business days of application closing date.

**18 November 2016**

**OFFICE USE ONLY**

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

