



Datagate Innovation Share Issue

In accordance with resolution 1 passed at the Enprise Group Limited Special Meeting held 4 November 2015; entities related to Mark Loveys have purchased 518,600 shares in Datagate Innovation Limited.

In accordance with resolution 2 passed at the Enprise Group Limited Special Meeting held 4 November 2015; 650,429 shares in Datagate Innovation Limited have been issued for \$1.00 per share.

Elliot Cooper
Chief Executive Officer
Enprise Group Limited