



NEW ZEALAND'S EXCHANGE

LISTING AND QUOTATION NOTICE: NZX MAIN BOARD ENPRISE GROUP LIMITED ("ENS") ORDINARY SHARES

Company: Enprise Group Limited

Issuer Code: ENS

ISIN: NZENSE0001S2

Short Name: Enprise

Registered Office: 16 Hugo Johnston Drive,
Penrose
Auckland, 1061

Website: www.enprisegroup.com

Telephone Number: +64 9 829 5500

Financial Year End: 31 March

Nature of Business: Enprise Group (ENS) is an investment vehicle for high-growth tech companies that complement its core ERP capability.

Directors: Lindsay Phillips (Chairman) Ronnie Baskind, Elliot Cooper (CEO), Nick Paul, and Marisa Fong

Details of Issue: Migration of the Listing and Quotation of Enprise Group Limited ordinary shares from the NZAX Market to the NZX Main Board

Total Securities to be Quoted: 9,577,570

Auditors: Staples Rodway

Solicitors: Sean Joyce – Corporate Counsel

Registrar: Link Market Services Limited ("LNKT")

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Main Board: 1 April 2019

A handwritten signature in blue ink, appearing to read "Mark Peterson".

Mark Peterson
Chief Executive Officer
NZX Limited

25 March 2019