



Enprise Software - Unconditional

All conditions of the contract dated 5 November 2015 have now been satisfied.

Enprise Software has been acquired by North American business management software company ProjectLine. Payment of NZ\$400,000.00 occurred on 17 November 2015. An additional maximum of NZ\$116,316.00 will be payable on 31 March 2016 following the achievement of expected maintenance payments. Enprise Group will also retain the balance of two months' maintenance revenue for 2015, expected to be NZD\$63,610.00. These numbers mean Enprise Group has exited Enprise Software at book value as at 1 November 2015.

Elliot Cooper
Chief Executive Officer
Enprise Group Limited