

Disclosure of beginning to have substantial holding

Section 22, Securities Markets Act 1988

To: NZX Limited

And: Enprise Group Limited

Date this disclosure made: 23 March 2015

Substantial security holder(s) giving disclosure

Name(s): George Elliot Cooper

Contact details: Phone 0275615501/Email – elliot@enprise.com

Date on which substantial security holder(s) began to have substantial holding: 1 December 2014

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary shares – NZENSE0001S2

Summary for: George Elliot Cooper

For this disclosure,—

- (a) total number held in class: 429,923
- (b) total in class: 6,791,597
- (c) total percentage held in class: 6.33%

Details of relevant interests currently in substantial holding

Details for: George Elliot Cooper

Nature of relevant interest(s): The substantial security holder controls the registered holder of the securities. No documents are required to be attached.

For that relevant interest,—

- (a) number held in class: 429,923
- (b) percentage held in class: 6.33%
- (c) current registered holder(s) of securities: George Elliot Cooper
- (d) registered holder(s) of securities once transfers registered: Not applicable

Details of transactions and events giving rise to person beginning to have substantial holding

Details of the transactions or other events requiring disclosure under the instructions to this form: George Elliot Cooper acquired 30,000 ordinary shares as a result of participating in the Share Purchase Plan.

Additional information

Nature of connection between substantial security holders: Not applicable

Address(es) of substantial security holder(s): 132B Plantation Road, Te Kauwhata

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: None.

Declaration

I, George Elliot Cooper, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

