

# Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9. For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages)

Full name of Issuer: **Enprise Group Limited**

Name of officer authorised to make this notice: **Mark Loveys** Authority for event, e.g. Directors' resolution: **Directors resolution**

Contact phone number: **0275 971 889** Contact fax number: **n/a** Date: **10 / 02 / 2015**

**Nature of event**  
 Tick as appropriate: Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Share purchase plan: Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary fully paid shares** ISIN: **NZENSE0001S2**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary shares to be issued under Share Purchase Plan** ISIN: **NZENSE0001S2**  
*If unknown, contact NZX*

Number of Securities to be issued following event: **To be determined once acceptances are received** Minimum Entitlement: **N/A** Ratio, e.g. ① for ②:  for  **N/A**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **N/A**

Strike price per security for any issue in lieu or date Strike Price available:  Tick if pari passu  OR provide an explanation of the ranking: **New shares issued under the SPP will rank equally with all existing shares on issue in the Company**

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*  
 Amount per security (does not include any excluded income): **50 cents** Source of Payment:   
 Excluded income per security (only applicable to listed PIEs):   
 Currency:  Supplementary dividend details - NZAX Listing Rule 7.11.4:   
 Total monies:  Amount per security in dollars and cents:   
 Date Payable:

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$  Resident Withholding Tax: \$  Imputation Credits (Give details):   
 Foreign Withholding Tax: \$  FDP Credits (Give details):

**Timing** (Refer Appendix 5 in the NZAX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **20 February, 2015** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **16 March, 2015**

**Notice Date** Entitlement letters, call notices, conversion notices mailed **23 February, 2015** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **23 March, 2015**

**OFFICE USE ONLY**  
 Ex Date:  
 Commence Quoting Rights:  
 Cease Quoting Rights 5pm:  
 Commence Quoting New Securities:  
 Cease Quoting Old Security 5pm:

Security Code:  
 Security Code:

