

Enprise Group Limited Corporate Action Notice

Section 1: issuer information (mandatory)				
Name of issuer	Enprise Group Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	ENS			
ISIN (If unknown, check on NZX website)	NZENSE0001S2			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	X
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	5.00pm on 16/04/2020			
Ex-Date (one business day before the Record Date)	15/04/2020			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Rights to be issued	2,271,575			
Number of Financial Products to be issued under the Rights issue	2,271,575			
ISIN of Rights Security (if applicable)	NZENSE0002S0			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	6
Treatment of fractions	Rounded down to the nearest share			
Subscription price	\$0.50			
Letters of entitlement mailed	17/04/2020			
Offer close	04/05/2020			
Quotation Date ¹ (if applicable)	Market open on: 15/04/2020			
Allotment Date	Market open on: 08/05/2020			
Section 7: Authority for this announcement (mandatory)				

¹ The Quotation date for Rights will be the Ex Date.

Name of person authorised to make this announcement	Elliot Cooper
Contact person for this announcement	Elliot Cooper
Contact phone number	0275 615 501
Contact email address	elliottc@enprise.com
Date of release through MAP	06/04/2020

