



## **Market Release**

17 April 2020

### **Notice of Offer of Same Class Financial Products for Issue**

Enprise Group Limited (“ENS”) has announced that it will undertake a pro rata 1 for 6 renounceable rights offer of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited (Offer).

Pursuant to clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (“Regulations”) and clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (“FMCA”), ENS advises that:

1. The Offer is being made in reliance upon the exclusion in clause 19 of Schedule 1 of the FMCA. ENS is giving this notice (Cleansing Notice) under clause 20(1)(a) of Schedule 8 of the Regulations.
2. As at the date of this Cleansing Notice, ENS is in compliance with:
  - (a) the continuous disclosure obligations that apply to it in relation to ENS’ quoted financial products; and
  - (b) its “financial reporting obligations” (within the meaning set out in clause 20(5) of Schedule 8 of the Regulations).
3. As at the date of this Cleansing Notice, there is no information that is “excluded information” within the meaning set out in clause 20(5) of Schedule 8 of the Regulations.
4. The Offer is not expected to have any material effect or consequences on the control of ENS.

On behalf of the Board,

**Elliot Cooper**  
**Executive Director**  
**Enprise Group Limited**